

Revolutionizing Electric Vehicle Efficiency with Intelligent Multi-Motor Technology

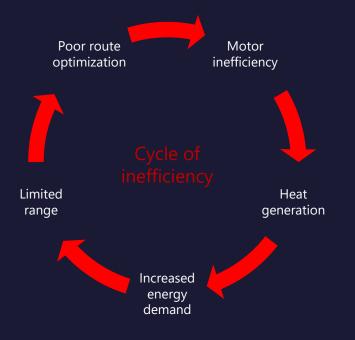


Information provided is for informational purposes only and does not constitute an offer or solicitation to sell shares or securities in the Company or any related or associated company. Any such offer or solicitation will be made only by means of the Company's confidential offering memorandum and in accordance with the terms of all applicable securities and other laws. None of the information or analyses presented are intended to form the basis for any investment decision, and no specific recommendations are intended. Accordingly, this document does not constitute investment advice or counsel or solicitation for investment in any security. This document does not constitute or form part of, and should not be construed as, any offer for sale or subscription of, or any invitation to offer to buy or subscribe for, any securities, nor should it or any part of it form the basis of, or be relied on in any connection with, any contract or commitment whatsoever. The Company expressly disclaims any and all responsibility for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained herein, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting therefrom.



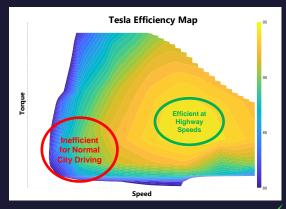
Problem | Today's Inefficient Electric Vehicles

Today, the world is building electric vehicles wrong using motor systems not aligned with real-world use.



"...for an electric motor, it's easy to get peak power for a short period of time – it's hard to have sustained peak power, because you overheat, and it's hard to get high efficiency over a complicated drive cycle. Those tend to be the problems we wrestle with."

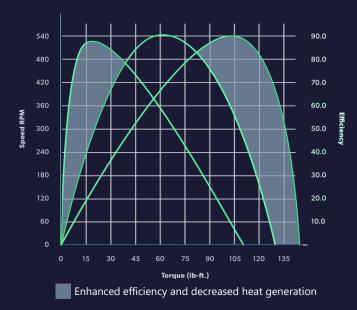




OVANCED MOTOR CONTROLS

New Perspective | The Multi-Motor Advantage

By pairing **multi-motor systems** with **intelligent route-level optimization** you seamlessly align the hardware performance profile with your vehicle demands



Efficiency

Accelitron addresses the problem from a different perspective...

A patented approach:

Reduce energy loss and heat generation by using multiple motors with each efficient at a different combination of torque and RPM, as well as multi-variate optimization to determine motor selection (including braking) to globally optimize over the entire trip.





ACCELITRON

The Solution | Accelitron Multi-Motor Technology

Accelitron makes electric vehicles more efficient





Use the right motor for the right job

PLUS

Optimise motor selection with multiple variables calculated across the whole trip

EQUALS

Maximum efficiency and range with minimum heat and wear at a hardware level

*24% range improvement validated in dedicated city-cycle trials

>5.5 m/kWh*



Value Prop | Efficiency, Efficiency, Efficiency

Delivery Van Fleet Case Study



All data is based on simulated 3.5T delivery van, baseline configuration for comparison purposes is a single AC synchronous motor (interior permanent magnet) with peak efficiency of 97%



Value Prop | Wins in Adjacent Segments

Changing the Future of Transport at a Global Level

Electric motor and drive system suppliers have not enabled multi-motor solutions in **any** segment



Consumers

Increase range, reduce maintenance, and improve overall efficiency and performance

Commercial Fleets

Optimize logistics routes, reduce energy consumption and save driver costs

Aerospace & Defense

Achieve mission-critical performance with extended range and system reliability

Commercial Marine

Unlock next-generation efficient electric propulsion for boats and autonomous vessels



Market | Large High-Growth Market

Accelitron has the potential to dominate the electric motor market with the most intelligent and efficient offering across a vast range of applications



Global Electric Motor Market



EV Market Compound Annual Growth



Global Impact | Accelerating Electrification Worldwide

Each year, with a 20% reduction in energy consumption, Accelitron has the potential to impact:

- 540 TWh of energy saved (almost 2% of the world's electricity usage)
- 260,000 tons of CO₂ emissions avoided

Each year, with even a conservative 5% efficiency in driver-time, Accelitron can impact:

- ~104 driver-hours of time saved per year per vehicle for fleets
- \$1.15 billion saved in labor costs for UPS alone (with a fleet of 135,000 vehicles)
- There are 32 million commercial vehicles in the US alone

Over the next **20 years**, this translates to enormous impact:

- 10,800 TWh of energy saved
- 5.2 million tons of CO₂ emissions avoided
- \$22.95 billion saved in labor costs for UPS alone and immeasurably higher across all commercial vehicles
- additional impact potential from air & sea applications

Global EV Energy Use: 2,700 TWh/year in 2035 (IEA Global EV Outlook 2024) Global Energy CO₂ Intensity: 0.481kg CO₂ per kWh (Ember (2024); Energy Institute - Statistical Review of World Energy (2024)) Average driver total compensation (UPS): \$170k & UPS total delivery vehicles: 135,000 (UPS) US commercial vehicles: 32 million (NTEA U.S. Commercial Vehicle Market Report)



Project Timeline



